

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM324732

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|-----------------------------------|--|------------------------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Halco Lighting Technologies, LLC | | 11/25/2014 | LIMITED LIABILITY COMPANY: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | SunTrust Bank, as Administrative Agent | | |
| Street Address: | 1155 Peachtree Road, N.E., Suite 800 | | |
| City: | Atlanta | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30309 | | |
| Entity Type: | CORPORATION: GEORGIA | | |
| PROPERTY NUMBERS Total: 19 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 1325605 | HALCO | |
| Registration Number: | 1859613 | PRISM | |
| Registration Number: | 2386236 | HALCO | |
| Registration Number: | 3051687 | HALOXEN | |
| Registration Number: | 2237444 | PROLUME | |
| Registration Number: | 3187983 | ECO-SHIELD | |
| Registration Number: | 3279186 | ULTRALIFE | |
| Registration Number: | 3279173 | PURELITE | |
| Registration Number: | 3377989 | WHERE THERE'S LIGHT, THERE'S HALCO | |
| Registration Number: | 3423538 | HLT | |
| Registration Number: | 3423451 | PROLUME | |
| Registration Number: | 3427566 | HALCO LIGHTING TECHNOLOGIES | |
| Registration Number: | 3427567 | HLT HALCO LIGHTING TECHNOLOGIES | |
| Registration Number: | 3432018 | PROFORMANCE | |
| Registration Number: | 3528061 | PROLED | |
| Registration Number: | 3794712 | COVERSHIELD | |
| Registration Number: | 3918126 | SOLLOS | |
| Registration Number: | 3278609 | PROLUME | |
| Serial Number: | 85310027 | XIR | |
| TRADEMARK | | | |

CH \$490.00 1325605

CORRESPONDENCE DATA**Fax Number:** 4048738501

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-870-5617**Email:** susan.lake@agg.com**Correspondent Name:** Susan Lake, Paralegal**Address Line 1:** 171 17th Street, Suite 2100**Address Line 2:** Arnall, Golden & Gregory**Address Line 4:** Atlanta, GEORGIA 30363

| | |
|--------------------------------|--------------|
| ATTORNEY DOCKET NUMBER: | 14686-203 |
| NAME OF SUBMITTER: | Susan Lake |
| SIGNATURE: | /Susan Lake/ |
| DATE SIGNED: | 12/01/2014 |

Total Attachments: 3

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NOTICE OF GRANT OF SECURITY INTEREST IN U.S. TRADEMARKS

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Security Agreement dated as of November 25, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement"), by and between HALCO LIGHTING TECHNOLOGIES, LLC, a Delaware limited liability company ("Borrower"), and SUNTRUST BANK, in its capacity as the administrative agent ("Administrative Agent"), for the several banks and other financial institutions and lenders (the "Lenders") from time to time party to the Revolving Credit and Term Loan Agreement, dated as of the date hereof, by and among Borrower, the Administrative Agent, the Lenders, and SunTrust Bank, as Issuing Bank (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), and for the other Secured Parties, the undersigned Borrower has granted a continuing security interest in and to, and lien upon, all right, title and interest in the trademarks shown below to Lenders:

| <u>Trademark Owner</u> | <u>Trademark Description</u> | <u>U.S. Registration No.</u> | <u>Date Registered</u> |
|------------------------|---------------------------------------|------------------------------|------------------------|
| Halco | HALCO | 1,325,605 | 19-Mar-85 |
| Halco | PRISM | 1,859,613 | 25-Oct-94 |
| Halco | Halco Design | 2,386,236 | 12-Sep-00 |
| Halco | ProLume | 3,278,609 | 14-Aug-07 |
| Halco | HaloXen | 3,051,687 | 24-Jan-06 |
| Halco | ProLume (Lamps) | 2,237,444 | 6-Apr-99 |
| Halco | Eco-Shield | 3,187,983 | 19-Dec-06 |
| Halco | ULTRALIFE | 3,279,186 | 14-Aug-07 |
| Halco | PureLite | 3,279,173 | 14-Aug-07 |
| Halco | Where There's Light, There's Halco | 3,377,989 | 5-Feb-08 |
| Halco | HLT | 3,423,538 | 6-May-08 |
| Halco | ProLume (Ballast) | 3,423,451 | 6-May-08 |
| Halco | Halco Lighting Technologies | 3,427,566 | 13-May-08 |
| Halco | HLT Icon Design | 3,427,567 | 13-May-08 |
| Halco | ProFormance (Ballasts) | 3,432,018 | 20-May-08 |
| Halco | ProLED | 3,528,061 | 4-Nov-08 |
| Halco | CoverShield | 3,794,712 | 25-May-10 |
| Halco | Sollos | 3,918,126 | 8-Feb-11 |
| Halco | XIR | 4,339,246 | 21-May-13 |

[Signature pages to follow]

The undersigned Borrower and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademarks.

Very truly yours,

HALCO LIGHTING TECHNOLOGIES, LLC, a
Delaware limited liability company

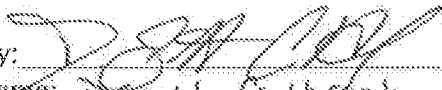
By:  (SEAL)

Name: Kim Cook

Title: President

Acknowledged and Accepted:

SUNTRUST BANK,
as Administrative Agent

By: 
Name: Dorett Gathcart
Title: SVP